masters' union

Undergraduate Programme in

# **Finance** and **Economics** with **CA/CFA** Pathways

A 4-year Bachelor's Programme where you role play a new finance job every semester

One Degree,
**Two Distinct Pathways**

CA | CFA Institute

**Hands-on curriculum** with Projects crafted with experts from

IBM | Morgan Stanley | Goldman Sachs

**100+ Empanelled CXOs & Financial Experts** from

Groww | upstox | NSE

# Shaping the future of **Finance** & **Economics**

At Masters' Union, learning goes beyond the classrooms. You'll analyse markets, manage portfolios, pitch deals, and learn directly from the top industry professionals, building the skills and mindset to lead in Global Finance.


**2** Distinct Professional Pathways: **Chartered Accountancy** or **Chartered Financial Analyst**

CA | CFA Institute

**200+** **CXOs & MDs** serve as **Faculty**, including Leaders from

Morgan Stanley | BARCLAYS | EY | Goldman Sachs | LIC | pwc | Bain & Company | NSE | Government of India | IBM | Deloitte. | ICICI Direct

**8+** **Hands-On** Industry-Led Projects with **20+ Industry Partners** including

amazon | J.P.Morgan | Apple | KPMG | upstox | ZERODHA | Groww | Google | Smart Wealth | kotak Wealth Management | Bajaj General | Microsoft

# Why **Masters' Union?**

Build Real-World Finance Skills

Career

## Integrated Certification Pathways: Opt for CA or CFA Training

- **2-Year Articleship** with CA preparation
- Prepare for **CFA Levels I–III** under expert guidance
- Target global roles across **New York, London, Singapore,** etc.

CA | CFA Institute

Curriculum

## Hands-On Industry Curriculum taught by JP Morgan & Goldman Sachs Leaders

- **8+ Outclass Challenges** across 4 years
- Pitch **M&A deals**, **audit** financials, & structure **IPOs**
- Manage **portfolios**, evaluate **startups**, & advise **HNIs**

J.P.Morgan | Goldman Sachs

Internships

## Start Your Articleship at the Big 4s & more

- **Articleships** at **EY**, **KPMG**, **Deloitte**, **PwC**, etc.
- **200+ companies** recruit for internships
- **85%+ students** intern in the **first year**

EY | KPMG | Deloitte. | pwc

Investment Fund

## Invest From a 5 Cr. Student Fund

- **Experts** include experienced **traders & hedge fund** managers
- **10+ investments** made every year
- **65%+ returns** generated in 2024–25

MEMOTAG | Soda | Elite. | theGoodBrowser

# Industry-Integrated **Curriculum**

A **4-Year Interdisciplinary Programme** that blends **Finance, Economics,** and hands-on learning to prepare the next generation of finance professionals. **Students can choose a pathway** aligned with their career goals.

**Two distinct Pathways**, which pathway will you choose?

CA

## Pathway 1

### Chartered Accountancy Pathway (CA)

Build deep expertise in Accounting, Auditing, Taxation, and Business Advisory, setting a strong foundation for Chartered Accountancy.

CFA Institute

## Pathway 2

### Chartered Financial Analyst (CFA)

Gain global exposure in Investment Management, Financial Analysis, and Capital Markets, designed for aspiring Chartered Financial Analysts.

Inclass Curriculum

# Chartered Accountancy Pathway

## Year 1: Lay the Foundations of Accounting and Business

**Fundamentals of Accounting** | How to read financials like an investor?

**Microeconomics |** How to predict demand and supply?

**Macroeconomics |** How a country's economy work?

**Business Statistics |** How to decode the signal from the noise?

**Business Law & Regulatory Framework |** How to apply the legal and regulatory framework?

**Quantitative Techniques & Logical Reasoning |** How to identify hidden risks via structured thinking?

**Advanced Accounting |** How to report, consolidate, and analyze a business?

**Corporate Laws |** How to ensure business decisions are within legal boundaries?

**Commercial and Contract Laws |** How to navigate contracts and commercial laws?

**Income Tax |** How to minimize tax outflow and maximize value?

**Indirect Taxes |** How to navigate India's indirect tax system?

**Art of Communication |** How to pitch, persuade, & inspire like a leader?

## Year 2: Master Compliance, Taxation and Audit Basics

**Auditing & Ethics |** How to perform an independent and credible audit?

**Cost & Management Accounting |** How to control your unit economics?

**Financial Management |** How to use finance to power better business decisions?

**Strategic Management |** How to grow business and tap into new markets?

**Introduction to Powerpoint & Excel |** How to combine fact finding with compelling story telling?

**Business Finance with Tally |** How to manage the financial engine using Tally?

**AI Tools in Finance |** How to leverage AI and boost productivity?

## Year 3: Advance into Strategic Finance and Assurance

**Financial Reporting |** How to interpret efficiency and growth?

**Advanced Financial Management |** How to balance growth ambitions with financial discipline?

**Advanced Auditing, Assurance and Professional Ethics |** How to apply an ethical lens to financial figures?

## Year 4: Emerge as a Complete Finance Professional

**Direct Tax Laws and International Taxation |** How to strategically manage corporate and cross-border taxation?

**Indirect Tax Laws |** How to ensure efficiency in indirect taxation systems?

**Integrated Business Solutions |** How to tie strategy, finance, tax, and ethics while designing solutions?

Inclass Curriculum

# Chartered Financial Analyst Pathway

CFA Institute

## Year 1: Build the Foundations of Finance and Economics

**Microeconomics |** How to predict demand and supply?

**Fundamentals of Accounting |** How to read financials like an investor?

**Macroeconomics |** How a country's economy work?

**Business Statistics |** How to decode the signal from the noise?

**Introduction to Stock Markets |** How to identify the winning stocks?

**Excel for Finance |** How to structure financial data for modelling?

**Fixed Income |** How to price bonds and understand investor confidence?

**Quantitative Methods for Finance |** How to turn financial data into profit-making insights?

**Corporate Finance Fundamentals |** How to optimise capital allocation and cost of capital?

**Art of Communication |** How to pitch, persuade, & inspire like a leader?

**AI Tools in Trading |** How to leverage AI and boost productivity?

## Year 2: Master the Core of Investment and Valuation

**Corporate Finance II |** How to manage a company like a CFO?

**Quantitative Methods II |** How to make data-driven financial decisions?

**Fundamentals of Derivatives |** How to use futures and options to hedge risk and unlock opportunity?

**Alternative Investments I |** How to leverage REITs and commodities for diversification?

**Financial Reporting and Analysis I |** How to analyse ratios and footnotes?

**Financial Reporting and Analysis II |** How to interpret assets, efficiency, and growth?

**Ethics & Professional Standards |** How to judge integrity and governance mechanisms?

**Portfolio Management |** How to turn uncertainty into opportunity?

**Sustainable Finance & ESG Investing |** How to price risk and opportunity with a focus on sustainability?

**Private Equity & Venture Capital |** How to fuel innovation through private capital?

**Investment Banking |** How to identify opportunities and close deals?

**Industry Primers |** How to understand ways of working across industries?

## Year 3: Advance into Risk, Strategy and Asset Management

**Fixed Income II |** How to navigate interest rate risks?

**Quantitative Methods III |** How to quantify market signals and build winning strategies?

**Economics for Investment Management |** How to perform strategic investment management and risk control?

**Equity Valuation |** How to assess a company's value and optimize investments?

**Advanced Financial Reporting & Analysis |** How to leverage reports to assess corporate performance?

**Corporate Issuers |** How to optimize corporate debt and equity issuances?

**Portfolio Management & Wealth Planning |** How to evaluate, adjust, and optimize portfolios?

**Derivatives II |** How to hedge against uncertainty without losing upside?

**Ethics & Professional Standards II |** How to review existing professional standards?

**Alternative Investments II |** How to multiply returns and manage volatility?

**Investment Exit Strategies |** How to plan, structure & close investment exits?

## Year 4: Transition from Analyst to Investment Professional

**Advanced Portfolio Management Strategies |** How to optimize for alpha and beta?

**Portfolio Construction |** How to balance growth and stability in your portfolio?

**Portfolio Performance & Attribution |** How to use performance attribution to drive investment decisions?

**Derivatives & Risk Management |** How to implement effective risk management strategies?

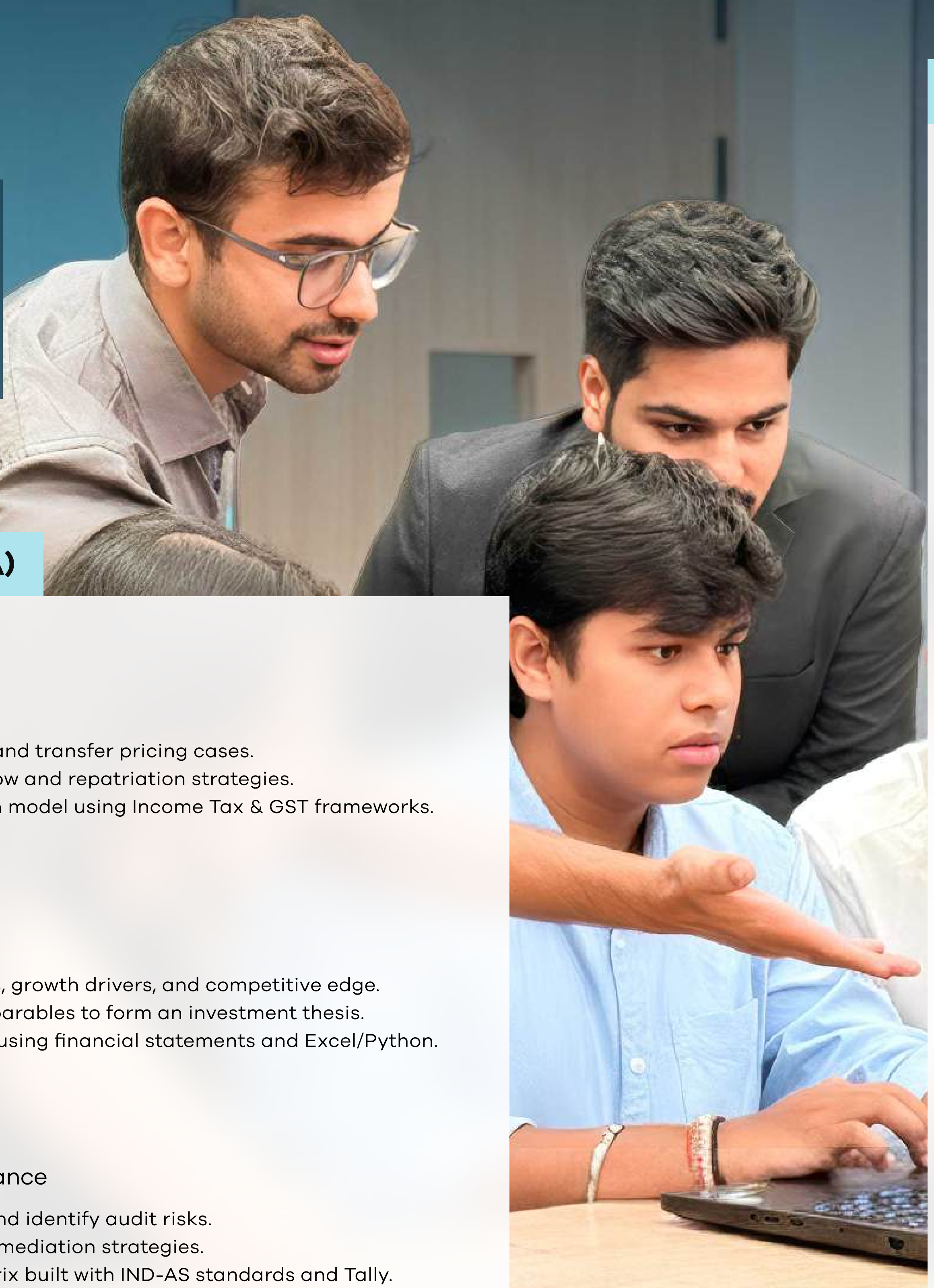
**Ethics & Professional Standards III |** How to integrate advanced ethics into investment strategies?

**Asset Allocation |** How to strategically allocate assets for long-term success?

Outclass Curriculum

# Learn by *Doing*

Every term, students take on a new finance role, from **Equity Analyst** to **Investment Banker**, solving real market challenges through hands-on simulations.



## Chartered Accountancy (CA)

### The Tax Playbook

**Role:** Tax Strategist

- Tackle cross-border taxation, DTAA, and transfer pricing cases.
- Draft compliant, tax-efficient cash flow and repatriation strategies.
- Submit a tax report and computation model using Income Tax & GST frameworks.

### Equity Research Challenge

**Role:** Equity Analyst

- Analyse a listed company's financials, growth drivers, and competitive edge.
- Build valuations using DCF and comparables to form an investment thesis.
- Produce an equity report and model using financial statements and Excel/Python.

### The Financial Audit Challenge

**Role:** CFO Office: Controls & Assurance

- Investigate financial discrepancies and identify audit risks.
- Test internal controls and propose remediation strategies.
- Present an audit report and risk matrix built with IND-AS standards and Tally.

## Chartered Financial Analyst (CFA)

### Beat the Sensex

**Role:** Mutual Fund Manager

- Frame a hypothesis and construct a ₹50L multi-asset virtual portfolio.
- Analyse portfolio performance, separating skill from luck.
- Deliver a strategy report with backtest data using time-series and risk tools.

### Equity Research Challenge

**Role:** Equity Analyst

- Analyse a listed company's financials, growth drivers, and competitive edge.
- Build valuations using DCF and comparables to form an investment thesis.
- Produce an equity report and model using financial statements and Excel/Python.

### WealthPreneur: Build Your Own Wealth Management Firm

**Role:** Wealth Manager

- Design HNI client portfolios with goal-based allocation and tax optimisation.
- Test strategies through pilot planning and client feedback.
- Present a full wealth plan and allocation model built using MF/ETF tools.

### Investment Banking Challenge

**Role:** Investment Banker

- Identify acquisition targets and analyse synergies and deal structures.
- Create and defend valuation and transaction strategies before a mock board.
- Submit an M&A deck and model built with comps, precedents, and merger tools.

### PE/VC Challenge

**Role:** Startup Investment Analyst

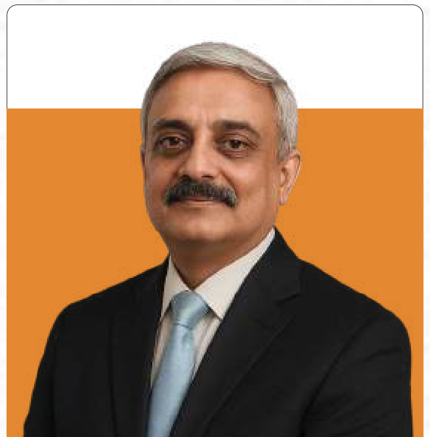
- Develop a sector thesis mapping market trends, ICPs, and unit economics.
- Identify 10–15 startups, interact with founders, and pitch your investment picks.
- Deliver an investment memo and exit model using market and growth analysis.

Learn from Leading

# CXOs & Experts

## *100+ Empanelled Financial Experts*

Learn from top **CAs**, **CFAs**, and **Global Leaders** in Finance



**Rajat Mathur**
Former Managing Director
Morgan Stanley

**Nikhil Rungta**
Former Co-Chief Investment Officer
LIC MUTUAL FUND

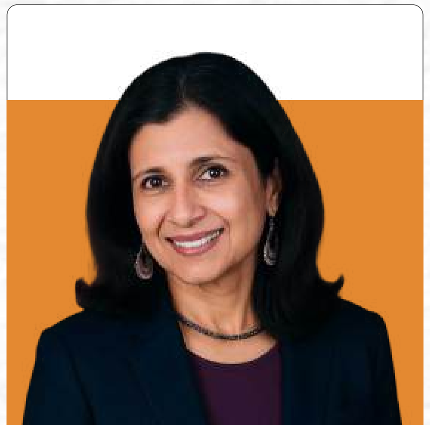
**Abhishek Gupta**
Former VP, Market Risk
Credit Suisse

**Aman Singhania**
SVP & Head, Financial Products
NSE

**Dr. Arvind Mayaram**
Former Finance Secretary of India
भारत सरकार GOVERNMENT OF INDIA

**Venkatachalam Srivatsa**
Executive Vice President
uti UTI Mutual Fund

**Gopal A Iyer**
Former Associate Director
EY



**Dr. Meenakshi Rishi**
Professor of Economics
SEATTLE UNIVERSITY

**Nikhil Nath**
Former VP
Goldman Sachs

**Havish Madvapathy**
Master Trainer
pwc

**Vaibhav Jain**
Former Partner, Investments
Edelweiss

**Nilay Arun, FRM**
Founder
ALAAVO

**CA Himanshu Jain**
Co-Founder
The WallStreet School | INDIA

Learn from Leading

# Icons @ Masters' Union

**Vishal Jain**

CEO

Zerodha Fund House

**Ashneer Grover**

Former Founder, MD & CEO

BharatPe

**Sarthak Ahuja**

Chartered Accountant / Investment Banker & Director

niamh ventures

**Ankur Warikoo**

Entrepreneur & Founder

WebVeda

**Sharan Hegde**

Founder & CEO

**Kushal Lodha**

Finance Expert & Ex-Investment Professional

ADITYA BIRLA VENTURES

**Raj Shamani**

Social Media Influencer & Co-Founder

HOUSE OF X

**Aman Gupta**

Founder & CMO

boAt

Explore the World as

# Your Classroom

## Expand Horizons through **Global Immersion Programmes**

### Singapore


### Industry Visits

#### Temasek – ABC Impact

Inside one of **world's largest investment firms**, students learnt how Private Equity drives real-world change. Students met **Mr. Ming Xian Tan, VP** at **ABC Impact**, and explored **Temasek's $400B+ SGD Portfolio** across Technology, Healthcare, and Finance, and its growing impact footprint in India.

#### Partners Group

At **Partners Group**, students decoded global deal-making strategies with **Mr. Luv Parikh, Managing Director** of **Head Private Infrastructure Asia-Pacific** at Partners Group. From M&A to leveraged buyouts, students learnt how the firm's **$150B+ Portfolio** powers value creation across sectors like Real Estate, Infrastructure, and Private Equity.

#### Finance Mixer with Industry Leaders

At an exclusive finance mixer in Singapore, students engaged with senior executives like, **Mr. Prashant Gokarn,** Co-Founder, DigiAsia**, Mr. Motonori Imaseki,** Co-Founder, NovoTec Group & Quest Group, **Mr. Prashant Dugar,** Director, Mission Holdings, **Mr. Saurabh Bajpai,** Partner & MD, Turmeric Capital and **Mr. Mannan Jalan,** Investment Director, Pacific Eagle Asset Management.

DIGIASIA BIOS | NOVOTEC | QUEST GROUP | MISSION HOLDINGS | TURMERIC CAPITAL | PACIFIC EAGLE ASSET MANAGEMENT

**07** Days

**10+** Industry Interactions

**5+** Cultural Immersions

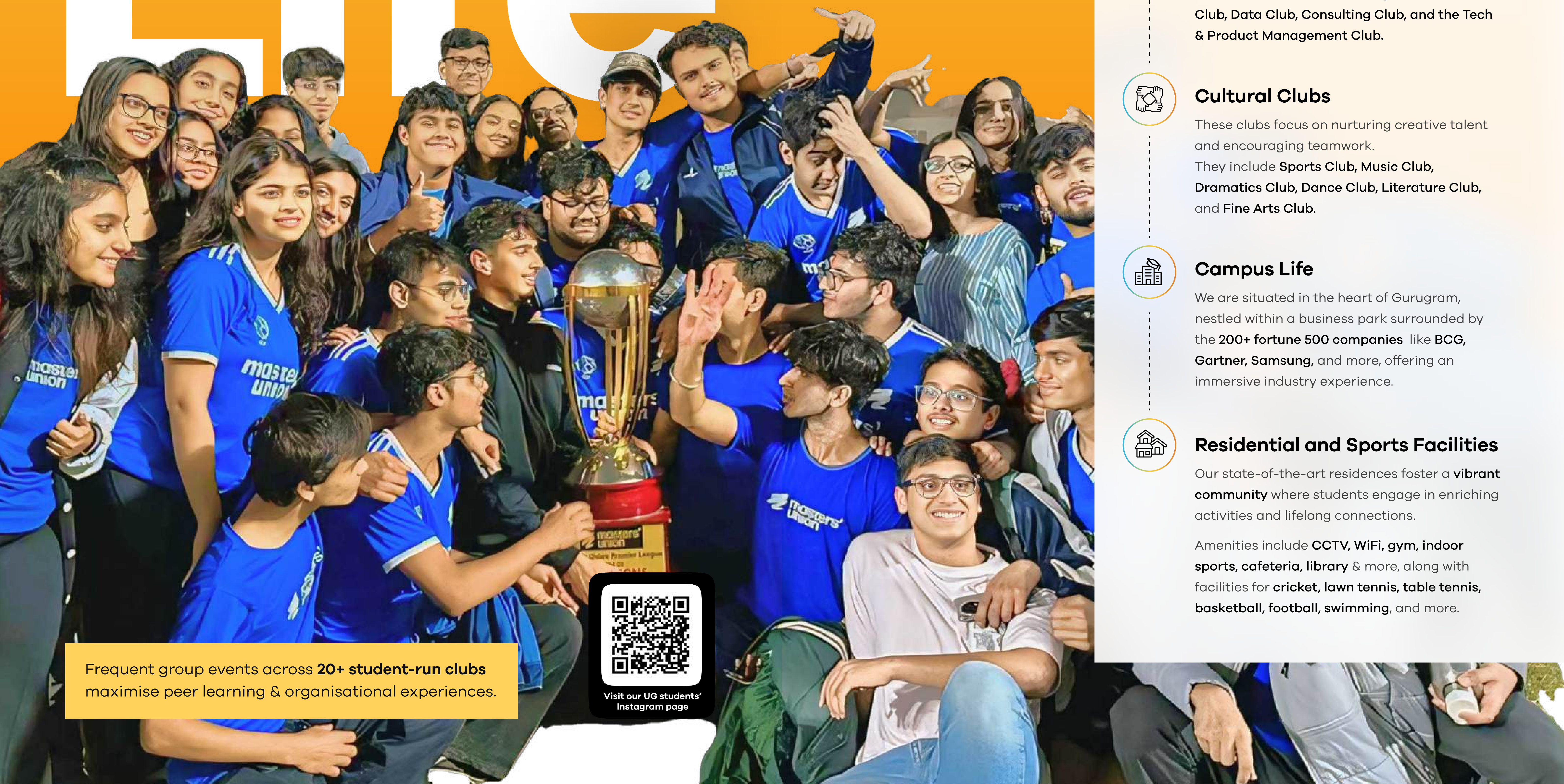
Experience Global Finance at the heart of Asia

#### Global Immersion Programme Across Continents

Beyond Singapore, students have explored global markets through immersions in **Europe**, **Japan**, the **USA**, and will soon explore **Dubai**, broadening their understanding of International Finance, Policy, and Business ecosystems.

WATCH NOW

# Student Life



Frequent group events across **20+ student-run clubs** maximise peer learning & organisational experiences.

Visit our UG students' Instagram page

## Career Clubs

The career clubs create a community of peer learning, where students engage with industry experts, gain exposure to modern technological frameworks & network with industry leaders.

These clubs include **Marketing Club, Finance Club, Data Club, Consulting Club, and the Tech & Product Management Club.**

## Cultural Clubs

These clubs focus on nurturing creative talent and encouraging teamwork.
They include **Sports Club, Music Club, Dramatics Club, Dance Club, Literature Club,** and **Fine Arts Club.**

## Campus Life

We are situated in the heart of Gurugram, nestled within a business park surrounded by the **200+ fortune 500 companies** like **BCG, Gartner, Samsung,** and more, offering an immersive industry experience.

## Residential and Sports Facilities

Our state-of-the-art residences foster a **vibrant community** where students engage in enriching activities and lifelong connections.

Amenities include **CCTV, WiFi, gym, indoor sports, cafeteria, library** & more, along with facilities for **cricket, lawn tennis, table tennis, basketball, football, swimming**, and more.

# Admission Process

**Eligibility** - Class XII pass-outs (2024 onwards) or current Class XII students.
Applicants who have attempted the CA Foundation exam may include attempt details.

## STEP 1

### Complete the Application

Fill out the online form and upload your academic records and achievements.
Applications are reviewed based on overall profile and interest in finance.

## STEP 2

### Submit a Video Essay

Upload a 2-minute video introducing yourself and your interest in finance, accounting, or investments. Keep it authentic and personal, this is your chance to stand out.

## STEP 3

### Take the Aptitude Test

Shortlisted candidates will attempt an online finance aptitude test covering data analysis, logic, and markets. SAT, IPMAT, or CUET scores may be submitted instead.

## STEP 4

### Boardroom Simulation & Interview

Selected students participate in a group business simulation followed by a personal interview with the admissions panel. This evaluates analytical thinking, teamwork, and communication.

## STEP 5

### Admission Decision

Final offers are rolled out within 7–21 days days of the interview. Accepted students shall confirm their seats within the given timeline.

Apply Now

# Tuition *fee*

| Year | Admission Fee | Course Fee |
|---|---|---|
| Year 1 | INR 1,80,000 | INR 10,80,000 |
| Year 2 | | INR 15,95,000 |
| Year 3 | | INR 17,85,000 |
| Year 4 | | INR 7,90,000 |
| **Total** | **INR 1,80,000** | **INR 52,50,000** |

**Hostel Fee:** Hostel accommodation is optional starting at ₹27,500 per month.

# Career *Pathways*

*Several journeys await, which path will you take?*

## *Access over 100* marquee recruiters, including

| | | | | | |
|---|---|---|---|---|---|
| Morgan Stanley | BCG | BAIN & COMPANY | kotak | citi | HSBC |
| KPMG | CRED | EY | McKinsey & Company | AXIS BANK | AMERICAN EXPRESS |
| Deloitte. | ADITYA BIRLA CAPITAL | epigamia | ZERODHA | ICICI Bank | Bloomberg |
| AngelOne | BharatPe MONEY | TATA | Google | cisco | KEARNEY |
| DaMENSCH | Nestlé | CRISIL | unacademy | Razorpay | NEEMAN'S |

### Job Placement

- Average **CTC** at **₹19 LPA** for the undergraduate class

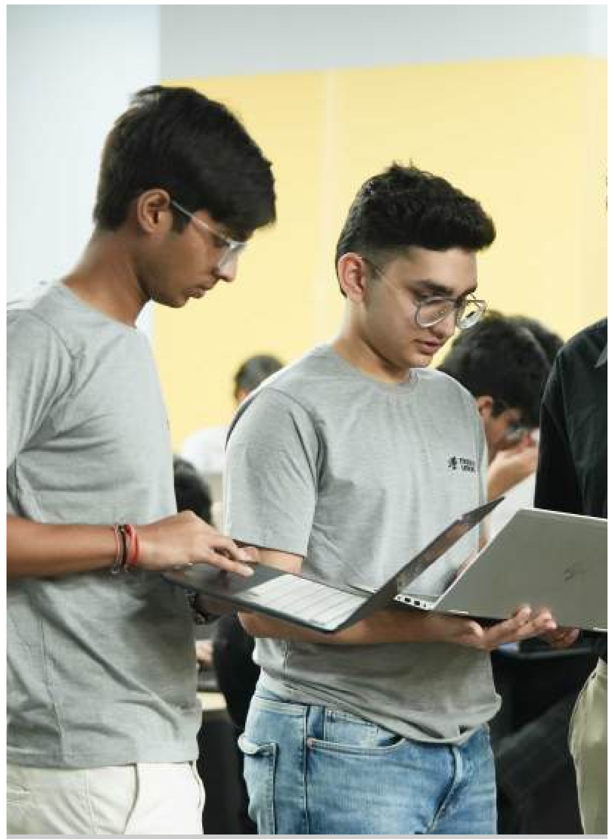
### Choose between CA & CFA

- Pursue focused training through **Chartered Accountancy (CA)** or **Chartered Financial Analyst (CFA)** pathways, combining classroom learning with real-world application

### Higher Studies

- Option to graduate with an **Integrated MBA (5-Year Track)**
- Global Summer School at **LSE, Harvard & other top institutions**

# Students in Action




Sharan Hegde's podcast with Masters' Union students on joining the 1% club show.


Kushal Lodha in conversation with Masters' Union students on mastering the Markets, Crypto, Equity, and F&O trading.

Visit the Website

masters' union

**For any queries, contact**

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